



## BUDGET 2025/26, ESTIMATES OF EXPENDITURE, AND LEVIES PROPOSALS

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### Comments Template

#### PRIVACY STATEMENT

Please take note that information collected in this template will be used for the purposes outlined in the template. In so doing, the identities of the entities and persons commenting on behalf of the entity will be identifiable.

The Office of the Pension Funds Adjudicator (OPFA) publishes all comments received and responses on its website with the names of persons that commented, and entities they represent. This is to ensure transparency and openness in the response to comment process. All collected information will be processed in line with the OPFA's Privacy Policy which can be found on [www.pfa.org.za](http://www.pfa.org.za)

#### IMPORTANT INSTRUCTIONS

Please note the following instructions for completing the template:

- For referencing purposes please use the referencing as contained in the Budget and estimates of expenditure, Levy proposal and the Explanation sections.
- Commentators are requested to answer the questions relating to the expected impact of the Budget and estimates of expenditure and Levy proposal under Section C of this document. If you wish to provide a qualitative response in this regard, please attach the response to the template as an Annexure.
- For any other general comments, please use Section D of this document.
- Please send the completed template, in word format, to: [levycomments@pfa.org.za](mailto:levycomments@pfa.org.za) on or before **31 October 2024**.

Please note that no PDF or scanned documents or late submissions will be accepted unless agreed to in writing by the OPFA.

**SECTION A - DETAILS OF THE COMMENTATOR**

<b>Name of organisation/individual:</b>	
<b>If the commentator is an organisation, provide the name and designation of the contact person:</b>	
<b>Email address:</b>	
<b>Contact number:</b>	

**SECTION B - COMMENTS ON THE BUDGET AND ESTIMATES OF EXPENDITURE AND LEVIES AND FEES PROPOSALS**

No	Paragraph of the Budget and estimates of expenditure, Levies and Fees Proposals	Comment
<b>1. BUDGET 2025/26 AND ESTIMATES OF EXPENDITURE (ANNEXURE B)</b>		
1.		
<b>2. LEVY PROPOSAL (ANNEXURE A &amp; C)</b>		
2.		
3.		
<b>3. EXPLANATION (ANNEXURE A)</b>		
4.		
5.		

**SECTION C - QUESTIONS RELATING TO THE ANTICIPATED IMPACT OF THE DRAFT BUDGET AND LEVY PROPOSAL**

No.	Question	Responses
1.	How do you anticipate the budget proposal to affect the operational cost of the business, if at all?	
2.	How do you anticipate the proposed levy to affect the operational cost of the business, if at all?	

**SECTION D - GENERAL COMMENTS**

No.	Question	Responses
<b>FORMAT OF DRAFT BUDGET AND LEVY PROPOSAL</b>		
1.	Do you find the format of the draft budget and levy proposal user-friendly and simple to understand? If no, please provide suggestions for improvement.	

No.	Issue	Comment/Input
<b>ANY OTHER GENERAL COMMENTS</b>		
1.		
2.		
3.		